

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known) Chapter **11**☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name** Texas Corral, LLC**2. All other names debtor used in the last 8 years**

Include any assumed names, trade names and *doing business as* names

**3. Debtor's federal Employer Identification Number (EIN)** 45-5240471**4. Debtor's address** **Principal place of business** **Mailing address, if different from principal place of business**7750 MacArthur Blvd,  
Suite 120-221  
Irving, TX 75063

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

Dallas

County

**Location of principal assets, if different from principal place of business**

Number, Street, City, State &amp; ZIP Code

**5. Debtor's website (URL)** \_\_\_\_\_**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Texas Corral, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_  
District \_\_\_\_\_

When \_\_\_\_\_  
When \_\_\_\_\_

Case number \_\_\_\_\_  
Case number \_\_\_\_\_

Debtor **Texas Corral, LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1,  
attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor	<b>Texas Corral, LLC</b>	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Texas Corral, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 13, 2023**  
MM / DD / YYYY**X /s/ Jose Reyes**

Signature of authorized representative of debtor

**Jose Reyes**

Printed name

Title **Manager of Sole Owner****18. Signature of attorney****X /s/ Eric A. Liepins**

Signature of attorney for debtor

Date **October 13, 2023**

MM / DD / YYYY

**Eric A. Liepins**

Printed name

**Eric A. Liepins**

Firm name

**12770 Coit Road  
Suite 850  
Dallas, TX 75251**

Number, Street, City, State &amp; ZIP Code

Contact phone **972-991-5591**Email address **eric@ealpc.com****12338110 TX**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **Texas Corral, LLC**  
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
3312 Forest Lane, LLC c/o Donald Ferry 419 Lillard Road Arlington, TX 76012			Contingent Unliquidated Disputed			\$264,000.00
7600 Beach Boulevard Investors, LLC c/o Yasmin Atasi Winstead PC 600 Travis Street, Suite 5200 Houston, TE 77002						\$0.00
American Backflow & Plumbing 1515 N Town E Blvd Suite 138-444 Mesquite, TX 75150						\$2,332.58
Centex Produce, Inc P.O. Box 1924 Austin, TX 78760						\$1,161.16
Comcast PO Box 60533 City of Industry, CA 91716						\$75.71
Costal Equipment Co 130 Coastal Lane Jacksonville, NC 28546						\$727.54
Denton County c/o Gilbert T. Bragg McCreary, Veselka, Bragg & Allen, P.C. P.O. Box 1277 Denton, TE 76202-1277						\$0.00

Debtor **Texas Corral, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Denton County Steve Mossman, Denton Co. PO Box 90223 Denton, TX 76202						\$1,518.93
DRO Holdings, Inc. c/o Ian A. McCarthy Barnett & Garcia 3821 Juniper Trace, Suite 108 Austin, TE 78738						\$0.00
EcoLab Pest Elimination 26252 Network Place Chicago, IL 60673						\$321.11
Extrra Property Holdings 6252 Network Place Dallas, TX 75244						\$31,900.00
Golden Corral Corpporation 6252 Network Place Raleigh, NC 27626						\$807.15
Liberty Fruit Co., Inc 6252 Network Place Kansas City, KS 66105						\$2,975.14
Priscilla Brown						\$21,500.00
Scheef & Stone 500 N Akard Suite 2700 Dallas, TX 75201						\$20,503.29
Southern Sanitation 7706 Hampton Place Loganville, GA 30052						\$2,605.77
Southwest Waste Disposal, LLC I 6350 Park Ten Place Houston, TX 77084						\$3,293.00
Spectrum I 900 Blue Crest Lane San Antonio, TX 78247						\$753.75

Debtor **Texas Corral, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
UC Advantage, Inc I 5 Enterprise, Ste. 420 Aliso Viejo, CA 92656						<b>\$156.33</b>
Waste Management PO BOX 105453 Atlanta, GA 30348						<b>\$3,293.00</b>



**United States Bankruptcy Court  
Western District of Texas**

In re **Texas Corral, LLC**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>SunCo Restaurants, LLC</b>			<b>100%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Manager of Sole Owner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 13, 2023**Signature **/s/ Jose Reyes**  
**Jose Reyes**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Western District of Texas**

In re **Texas Corral, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Manager of Sole Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 13, 2023**

**/s/ Jose Reyes**

**Jose Reyes/Manager of Sole Owner**

Signer/Title

1902 Towne Centre  
130 Park Ave  
Long Beach, CA 90803

3312 Forest Lane, LLC  
c/o Donald Ferry  
419 Lillard Road  
Arlington, TX 76012

7600 Beach Boulevard Investors, LLC  
c/o Yasmin Atasi  
Winstead PC  
600 Travis Street, Suite 5200  
Houston, TE 77002

7600 Grapevine LLC  
2501 S ocean Drive  
Apt 911  
Hollywood, FL 33019

American Backflow & Plumbing  
1515 N Town E Blvd  
Suite 138-444  
Mesquite, TX 75150

Centex Produce, Inc  
P.O. Box 1924  
Austin, TX 78760

Comcast  
PO Box 60533  
City of Industry, CA 91716

Costal Equipment Co  
130 Coastal Lane  
Jacksonville, NC 28546

Denton County  
Steve Mossman, Denton Co.  
PO Box 90223  
Denton, TX 76202

Denton County  
c/o Gilbert T. Bragg  
McCreary, Veselka, Bragg & Allen, P.C.  
P.O. Box 1277  
Denton, TE 76202-1277

DRO Holdings, Inc.  
c/o Ian A. McCarthy  
Barnett & Garcia  
3821 Juniper Trace, Suite 108  
Austin, TE 78738

EcoLab Pest Elinimation  
26252 Network Place  
Chicago, IL 60673

Extra Property  
4515 LBJ Freeway  
Dallas, TX 75244

Extrra Property Holdings  
6252 Network Place  
Dallas, TX 75244

Golden Corral Corrporation  
6252 Network Place  
Raleigh, NC 27626

GZT  
1067 Great Meadow  
Allen, TX 75013

Liberty Fruit Co., Inc  
6252 Network Place  
Kansas City, KS 66105

Oakdene & Sixth Realty  
20 Harrison Ave  
Waldwick, NJ 07463

Priscilla Brown

Priscilla Brown  
c/o Art Brender  
The Brender Law Firm  
600 Eighth Avenue  
Fort Worth, TE 76104

RFH1, LLC  
c/o Janet L. Rushing  
Greer, Herz & Adams, L.L.P.  
2525 South Shore Blvd., Suite 203  
League City, TE 77573

Sammie Shield  
c/o Thomas M. McMurray  
McMurray Law Firm  
109 S. Woodrow Lane, Suite 600  
Denton, TE 76205

Scheef & Stone  
500 N Akard  
Suite 2700  
Dallas, TX 75201

Southern Sanitation  
7706 Hampton Place  
Loganville, GA 30052

Southwest Waste Disposal, LLC  
I 6350 Park Ten Place  
Houston, TX 77084

Spectrum  
I 900 Blue Crest Lane  
San Antonio, TX 78247

Tracy Knappick & Mark Chavis  
c/o Susan E. Hutchison  
Hutchison & Foreman, PLLC  
500 East 4th St., Ste. 100  
Fort Worth, TE 76102

UC Advantage, Inc  
I 5 Enterprise, Ste. 420  
Aliso Viejo, CA 92656

Waste Management  
PO BOX 105453  
Atlanta, GA 30348

**United States Bankruptcy Court  
Western District of Texas**

In re **Texas Corral, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Texas Corral, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**October 13, 2023**

Date

**/s/ Eric A. Liepins**

**Eric A. Liepins**

Signature of Attorney or Litigant

Counsel for **Texas Corral, LLC**

**Eric A. Liepins**

**12770 Coit Road**

**Suite 850**

**Dallas, TX 75251**

**972-991-5591 Fax:972-991-5788**

**eric@ealpc.com**